



## **ASX Release 9 November 2006**

### **AuSelect announces Share Purchase Plan and General Share Sale Facility**

As a result of the Sedimentary takeover and in-specie distribution by Lion Selection Group Limited (Lion) of its AuSelect holding (announced today), AuSelect will have a significant number of shareholders with small and unmarketable parcel holdings.

The directors of AuSelect are pleased to announce that the Company will implement a Share Purchase Plan and General Share Sale Facility as a convenient way for small shareholders in particular to increase or dispose of their holding in AuSelect, without having to directly engage a stockbroker or incurring any transaction costs. The Share Purchase Plan will be offered to **all** shareholders so as not to disadvantage any shareholders.

**Both offers will be voluntary.** Shareholders will not need to subscribe for new AuSelect shares or sell their holding if they do not wish to. This decision will be entirely at their discretion.

Details of the proposed Share Purchase Plan and General Sale Facility will be announced in early December, following completion of the compulsory acquisition process for Sedimentary, and closer to the date of the payment by Lion of the AuSelect in specie dividend.

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