



Lion Selection Group

14 November 2014

Company Announcements Office
Australian Securities Exchange
Level 45, South Tower
Rialto, 525 Collins Street
MELBOURNE VIC 3000

Lion Selection Group Limited
Option Expiry Notice
ASX:LSO – Expiring 12 December 2014

Lion Selection Group (the Company) advises that it has been granted a waiver from Listing Rule 6.24 to the extent necessary to permit the Company not to send the notices required by paragraph 6.1 of Appendix 6A in relation to 14,655,479 options exercisable at 80¢ps on or before 12 December 2014 (LSXO). Accordingly, option expiry notices will not be sent to option holders.

In accordance with the ASX Listing Rules and the waiver granted, the Company provides the following information:

- The number of options to which this notice applies is 14,655,479.
- On exercise, each option entitles the holder to receive one fully paid ordinary share in the Company. If all options were exercised, 14,655,479 fully paid ordinary shares would be issued.
- The exercise price for each option is 80¢ps.
- The due date for payment of the exercise price is 5pm (Melbourne time) on 12 December 2014.
- If payment is not received by 5pm (Melbourne time) on 12 December 2014 the options will lapse and all rights under the options will cease.
- Official quotation of the options on ASX will cease on 5 December 2014
- The market price of fully paid ordinary shares in the company on 13 November 2014 (being the last trading day prior to the date of this notice) was 25.5¢ps.
- During the three months immediately preceding the date of this notice, the highest market price of fully paid ordinary shares in the Company was 39.5¢ps on 27 August 2014, and the lowest market price was 25.5¢ps on 12 November 2014.
- Exercise of the options is not underwritten.

Yours sincerely

Jane Rose
Company Secretary

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