

## Appendix 3F

### Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99, Origin: Appendices 7D and 7E, Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

|                              |                |
|------------------------------|----------------|
| Name of entity               | ABN/ARSN       |
| LION SELECTION GROUP LIMITED | 26 077 729 572 |

We (the entity) give ASX the following information.

#### Description of buy-back

|   |                  |           |
|---|------------------|-----------|
| 1 | Type of buy-back | Selective |
|---|------------------|-----------|

#### Details of all shares/units bought back

|   |  |                            |
|---|--|----------------------------|
| 2 | Number of shares/units bought back                                   | 12,168,562 ordinary shares |
| 3 | Total consideration paid or payable for the shares/units             | \$4,502,367.94             |
| 4 | If buy-back is an on-market buy-back - highest and lowest price paid | N/A                        |

+ See chapter 19 for defined terms.

## Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:

Jane Rose  
.....  
(Director/Company secretary)

Date:

18/4/10  
.....

Print name:

JANE ROSE  
.....

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